

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT  
Southern District of New York

In re LEHMAN BROTHERS HOLDINGS INC., et al.,  
Debtors

Case No. 08-13555 (SCC)  
(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

BKM Holdings (Cayman) Ltd.  
Name of Transferee

Goldman Sachs Lending Partners LLC  
Name of Transferor

Name and Address where notices to  
Transferee should be sent:

Court Claim # (if known): 67346

Amount of Claim: \$8,744,000.00

Date Claim Filed: February 25, 2011

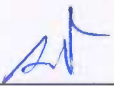
Debtor: Lehman Brothers Holdings Inc.

Intertrust Corporate Services (Cayman)  
Limited  
190 Elgin Avenue  
George Town, Grand Cayman KY1-9005

With a copy to:  
c/o Davidson Kempner Capital  
Management  
520 Madison Avenue, 30<sup>th</sup> Floor  
New York, New York 10022  
Attention: Jennifer Donovan  
Email: [jdonovan@dkpartners.com](mailto:jdonovan@dkpartners.com)

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

BKM HOLDINGS (CAYMAN) LTD.  
By: Midtown Acquisitions LP, its sole shareholder  
By: Midtown Acquisitions GP LLC, its general partner

By:   
Transferee/Transferee's Agent

Date: 24 November 2015

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")  
Attn: Clerk

AND TO: Lehman Brothers Holdings Inc. (the "Debtor")  
Case No. 08-13555 (SCC) (Jointly Administered) (the "Case")

Proof of Claim Number 67346

**GOLDMAN SACHS LENDING PARTNERS LLC** and its successors and assigns ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

**BKM Holdings (Cayman) Ltd.**  
Intertrust Corporate Services (Cayman) Limited  
190 Elgin Avenue  
George Town, Grand Cayman KY1-9005

*With a copy to:*  
c/o Davidson Kempner Capital Management  
520 Madison Avenue, 30th Floor  
New York, New York 10022  
Attention: Jennifer Donovan  
Email: jdonovan@dkpartners.com

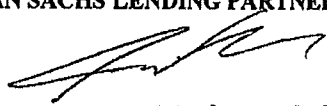
and its successors and assigns ("Buyer"), all right, title and interest in and to Proof of Claim Number 67346, solely to the extent of \$8,744,000.00, (the "Claim") against Debtor in the Case in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Partial Transfer of Claim by its duly authorized representative dated November 24, 2015.

**GOLDMAN SACHS LENDING PARTNERS LLC**

By:   
Name: **Mehmet Barlas**  
Title: **Authorized Signatory**

**BKM HOLDINGS (CAYMAN) LTD.**  
By: **Midtown Acquisitions LP, its sole shareholder**  
By: **Midtown Acquisitions GP LLC, its general partner**

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")  
Attn: Clerk

AND TO: Lehman Brothers Holdings Inc. (the "Debtor")  
Case No. 08-13555 (SCC) (Jointly Administered) (the "Case")

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Intertrust Corporate Services (Cayman) Limited  
190 Elgin Avenue  
George Town, Grand Cayman KY1-9005

*With a copy to:*  
c/o Davidson Kempner Capital Management  
520 Madison Avenue, 30th Floor  
New York, New York 10022  
Attention: Jennifer Donovan  
Email: jdonovan@dkpartners.com

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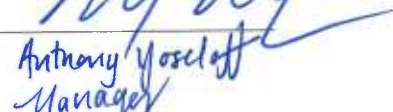
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**GOLDMAN SACHS LENDING PARTNERS LLC**

By: \_\_\_\_\_  
Name:  
Title:

**BKM HOLDINGS (CAYMAN) LTD.**  
By: Midtown Acquisitions LP, its sole shareholder  
By: Midtown Acquisitions GP LLC, its general partner

By:   
Name: Anthony Yoseloff  
Title: Manager